

**STATE OF GEORGIA  
FINANCIAL DISCLOSURE STATEMENT**

**Original Statement**

Date of this Statement: **01/07/2009**

Covering Calendar Year: **2008**

Name of Public Officer or Candidate: **DANIEL D ROSS**

Mailing Address: **1859 TENNILLE COURT DUNWOODY, GA 30338**

Telephone Number: **(404) 932-3281**

Telephone Number: **(770) 396-7958**

**2008 - Financial Disclosure Statement -- Elected Public Officer  
Electronically filed with the State Ethics Commission on 1/7/2009 12:16:54PM  
Confirmation #F20080029705744**

**PAPER NOTARIZED AFFIDAVIT REQUIRED FOR ANY  
FINANCIAL DISCLOSURE STATEMENTS FILED ELECTRONICALLY.**

**SEND TO:**

State Ethics Commission  
200 Piedmont Ave  
Suite 1416 - West Tower  
Atlanta, Georgia 30334

State of \_\_\_\_\_

County of \_\_\_\_\_

I, the undersigned, being duly sworn, do swear or affirm, certify and say that the Financial Disclosure Statement I have filed electronically (this affidavit and the information hereinabove set forth constitute the first portion thereof) is true, complete, and correct to the best of my knowledge and belief.

Sworn to and subscribed before me on \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Signature of Notary Public

\_\_\_\_\_  
Signature of Affiant Filer

My Commission expires \_\_\_\_\_.

**SECTION I**  
**MONETARY FEES RECEIVED**  
(This section to be completed by Public Officers only)

Identify each monetary fee or honorarium accepted from speaking engagements, participation in seminars, discussion panels, or other activities which relate to the official duties of, or to the office of the public officer, with a statement identifying the fee or honorarium and the person from whom it was accepted.

Identify Fee or Honorarium	Amount Accepted	Name and Address of Person from Whom Accepted
No Fee or Honorarium Received	\$0.00	Not Applicable
		Not Applicable

**SECTION II**  
**FIDUCIARY POSITIONS**

Name all fiduciary positions held by the candidate for public office or the public officer. (You may expand this section if necessary to include all positions.) A fiduciary position is any position imposing a duty to act primarily for another's benefit as officer, director, manager, partner, guardian, or other designations of general responsibility of a business entity. A business entity is any corporation, sole proprietorship, partnership, limited partnership, limited liability company, limited liability partnership, professional corporation, enterprise, franchise, association, trust, joint venture, or other entity, whether profit or nonprofit.

Title of Position	Name, address, and principal activity of business entity
Co-President	Dunwoody Preservation Trust, Inc. P. O. Box 888658 Dunwoody, Georgia 30356-8515 Non-Profit (501(c)3) - Preserves the History & Heritage of Dunwoody
Managing Director	DDR Holdings, LLC 1859 Tennille Court Dunwoody, Georgia 30338-3615 Intellectual Property Management Company

**SECTION III**  
**DIRECT OWNERSHIP INTERESTS IN BUSINESS ENTITY**

Direct ownership interest is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned or held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify the name, address and principal activity of any business entity and the office held by and the duties of the candidate for public office or public officer within a business entity as of December 31 of the covered year in which a direct ownership interest: (A) Is more than 5 percent of the total interest in the business; or (B) Has a net fair market value of more than \$10,000.00.

Name, address, and principal activity of business entity	Office held by candidate or public officer Duties of the candidate or public officer	Ownership Interests
DDR Holdings, LLC 1859 Tennille Court Dunwoody, Georgia 30338-3615 Intellectual Property Management Company	Founder and Managing Director General Management of Filing of Continuation Patents and Royalty Agreements	Ownership interest is more than 5% and has a net fair market value of more than \$10,000.00.

**SECTION IV**  
**DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY**

**Direct ownership interest** is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned or held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify each tract of real property in which the candidate for public office or public officer has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$10,000.00. "Fair market" value means the appraised value of the property for ad valorem tax purposes. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
DeKalb, GA	1859 Tennille Court, Dunwoody, Georgia 30338-3615; consist of .6 acres of residential property and my residence which was purchased in 1976.	More than \$200,000
Winn, LA	Dodson, Louisiana 20 acres of timberland in a rural section of Winn Parish, Louisiana which was part of my family homestead dating back over 100 year	Between \$10,000 and \$100,000

**SECTION V**  
**SPOUSE'S DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY**

Identify each tract of real property in which the filer's spouse has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$10,000.00. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
Avoyelles, LA	380 Rexmere Lane, Moreauville, Louisiana 71355; 1/36 interest in approximately 2,500 acres of rural farm land and lake property	Between \$100,000.01 and \$200,000
Avoyelles, LA	380 Rexmere Lane, Moreauville, Louisiana 71355; 1/9 interest in three family homes	Between \$100,000.01 and \$200,000
Jefferson, LA	Jefferson-Ames Blvd, New Orleans, Louisiana. 1/9 interest in five (5) acres of commercial land located on the West Bank of New Orleans	Between \$10,000 and \$100,000

**SECTION VI**  
**EMPLOYMENT AND FAMILY MEMBERS**

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**Filer's Occupation:** Self Employed  
**Filer's Employer:** DDR Holdings, LLC  
**Employer's Address:** 1859 Tennille Court, Dunwoody, Georgia 30338-3615  
**Employer's Principal Activity:** Management of Intellectual Property

**Filer's Spouse's Name:** Joan Laborde Ross  
**Spouse's Occupation:** Housewife/Investments  
**Spouse's Employer:**  
**Spouse's Employer's Address:**  
**Spouse's Employer Principal Activity:**

**Names of Filer's Dependent Children:** None

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**SECTION VII**  
**INVESTMENT INTERESTS**

List the name of any business or subsidiary thereof or investment in which the filer (either individually or with any other legal or natural person or entity) owns a direct ownership interest that: (1) is more than 5 percent of the total interests in such business or investment, or (2) has a net fair market value of more than \$10,000.00. (Do not list individual stocks and bonds that are held by mutual funds.)

**Business or Investment Entity Name**

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Bank of America (NYSE: BAC)

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Embarq Corporation

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McKesson Corporation

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Merrill Lynch (IRA)

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Murphy Oil (NYSE: MUR)

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Sprint-Nextel (NYSE: S)

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Tidewater, Inc. (NYSE: TDW)

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**SECTION VIII**  
**KNOWN BUSINESS OR INVESTMENT INTERESTS OF SPOUSE AND DEPENDENT CHILDREN**

Identify any business or investment known to the filer in which the Filer's spouse or dependent children have a direct ownership interest (either individually or with any other legal or natural person or entity) if any one of the following is true: (1) the subject interest is more than 5 percent of the total interest in the business or investment, (2) the subject interest has a net fair market value exceeding \$10,000.00, or (3) the subject interest is one in an entity for which the Filer's spouse or a dependent child serves as an officer, director, equitable partner, or trustee. (Do not list individual stocks and bonds that are held by mutual funds.)

- a. Name of Business or Investment Entity,
- b. Ownership (spouse/dependent children),
- c. Indicate if officer, director, equitable partner, or trustee (where applicable)

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Tidewater, Inc. - Spouse

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American International Group - Spouse

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Atlanta Development Authority Revenue Bonds - Spouse

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Barclays Bank - Spouse

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Burlington Northern - Spouse

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Citicorp - Spouse

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Conoco-Phillips - Spouse

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Duetsche Bank - Spouse

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Eaton Vance Tax Managed Fund - Spouse

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Exxon-Mobil - Spouse

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H&R Block - Spouse

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HSBC Holdings - Spouse

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Merrill Lynch Capital - Spouse

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Murphy Oil - Spouse

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Sprint-Nextel - Spouse

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SunTrust Bank - Spouse

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Wal-Mart Stores - Spouse

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Wells Fargo Capital - Spouse

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**SECTION IX**  
**ANNUAL PAYMENTS RECEIVED BY THE PUBLIC OFFICER OR BUSINESS ENTITY**  
**FROM THE STATE OF GEORGIA**

(This section to be completed by Public Officers only)

Identify all annual payments in excess of \$20,000.00 received by the public officer - or by any business entity in which the public officer has an ownership interest of more than 10 percent of the business or has an ownership interest having a net fair market value of more than \$20,000.00 - from the State, any agency, department, commission or authority created by the State and authorized and exempted from disclosure under O.C.G.A. § 45-10-25.

Name, address of state entity making payment, and general nature of the consideration for the payment

Amount of annual payment

No annual payments in excess of \$20,000.00 from any State entity.